



**IT IS TIME TO INVEST
IN ALTAI REPUBLIC!**

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MESSAGE FROM THE HEAD OF THE ALTAI REPUBLIC

Oleg Khorokhordin



Dear friends!

The Altai Republic is an all-round unique region: a cross-border location (our neighbors are China, Mongolia, Kazakhstan), a rich cultural and historical heritage, ecologically clean natural resource potential, and, of course, friendly and hardworking people who want to make Altai happy and strong.

Hospitality and untouched, beautiful nature have made the Altai Mountains a "tourist paradise" of Siberia and the whole Russia, the overflow of guests from abroad is steadily growing. At the high tourist season, there are 10 tourists per 1 inhabitant of the Republic. Many travelers already know and love our environmentally-friendly agricultural and health products. Our task is to effectively realize the competitive advantages of the Republic, to unlock the existing potential

while supporting the course for further development in line with innovation and the "green economy".

We all see the drastic changes that are taking place in the field of improving the investment climate. The Federal Center, on behalf of the President, within the framework of national projects and programs, directs significant funds to the regions to support business, to create infrastructure. Legislation is being reformed in order to protect the interests of investors; the openness of the authorities is increasing. Altai Republic supports and develops this ideology.

Significant work has been done to improve the transport accessibility of the region: we have established air links with Moscow, St. Petersburg, Kazan, Yekaterinburg, Novosibirsk and Krasnoyarsk and have been expanding the carrying capacity of our main highway – the Chuysky tract. We are increasing the stability of energy supply and communications and expanding gas infrastructure.

For several years our region has been showing positive dynamics of investments in fixed assets, and this is one of the main indicators for the working conditions assessment for business purposes.

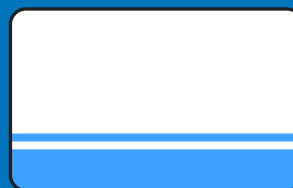
Today, the largest Russian companies invest in our Republic. For example, Sberbank, Gazprom, JSFC Sistema, Russian Railways are implementing projects in the field of health care and tourism, the Hevel company has implemented a large-scale solar power generation project. Large companies bring advanced technologies, create high-performance jobs, open new markets and niches for the small and medium-sized business development.

Today we are ready to offer investors a number of large-scale projects in the field of tourism, recreation and entertainment, logistics and processing of agricultural products, biopharmaceutics, airport infrastructure, territories development. There are interesting smaller-scale projects as well.

The regional service for investment support provides an investor with the opportunity to get tax benefits, the right to conclude lease agreements for a land plot without bidding, project support on the principle of "one window" and other preferences.

*Oleg Khorokhordin,
the Head of the Altai Republic*

ALTAI REPUBLIC TODAY



- **ADVANTAGEOUS GEOPOLITICAL LOCATION**
- **UNIQUE NATURAL RESOURCE POTENTIAL**
- **ECOLOGICALLY CLEAN TERRITORY**
- **TOURISM AND AGRICULTURE AS THE MAIN SECTORS OF ECONOMY**
- **THE RICHEST CULTURAL AND HISTORICAL HERITAGE**

The Altai Republic, located in the very center of Eurasia, can be rightfully called a natural and cultural reserve and a dynamically developing region of Russia.




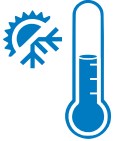



Numerous objects of natural and historical and cultural heritage are located here. The most significant sights are included in the list of UNESCO World Natural Heritage Sites, ex., Mount Belukha (Ých-Sýmer), the highest peak in the Asian part of Russia; Teletskoye Lake (Altyn-Köl); the unique high-altitude plateau Ukok, which is the territory of the oldest civilization and is popularly called “the heavenly pasture”; the two oldest state reserves: Altai Biosphere Reserve and Katun Biosphere Reserve.

Biya and Katun, the largest rivers of Siberia, arise in the Altai Mountains. The Republic endows a huge

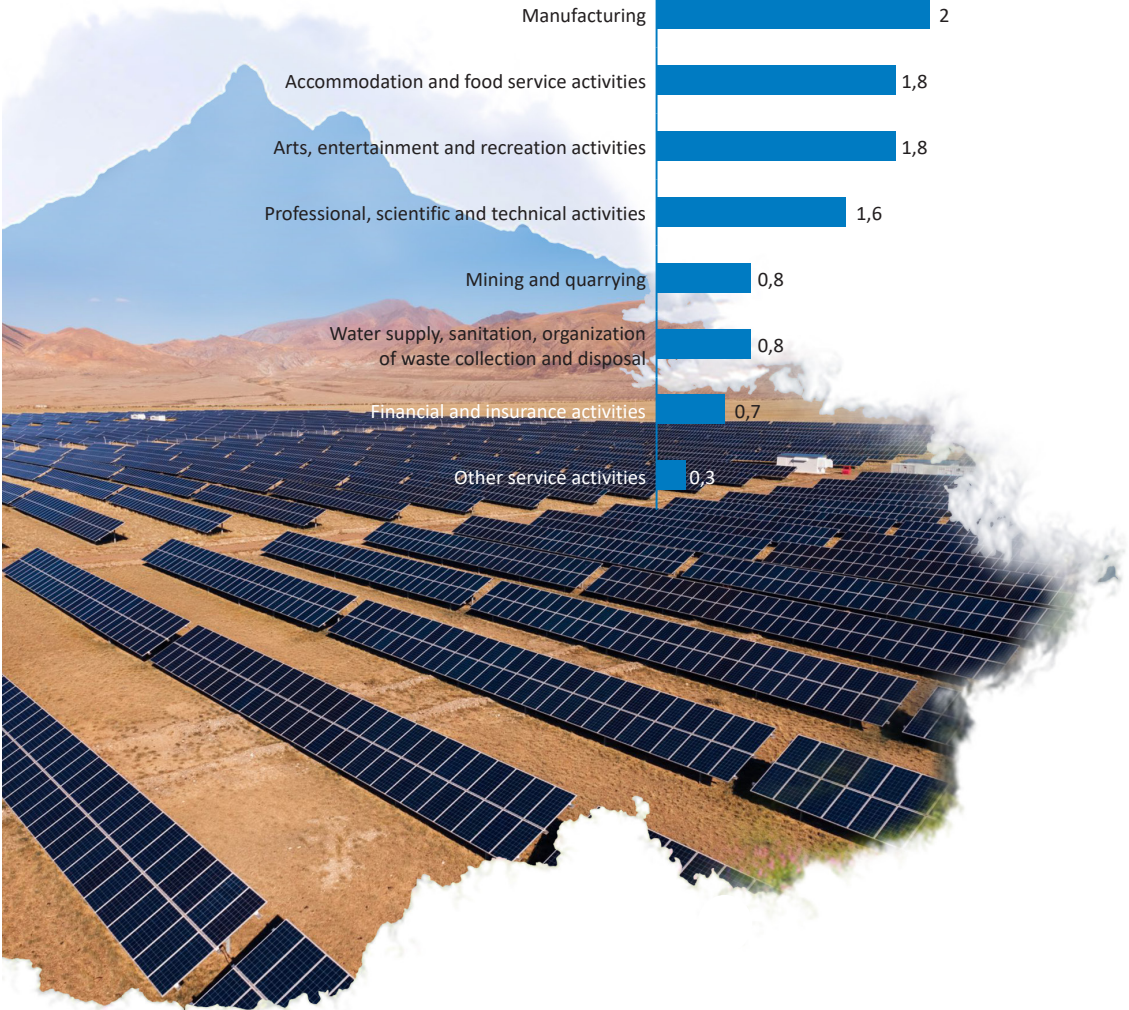
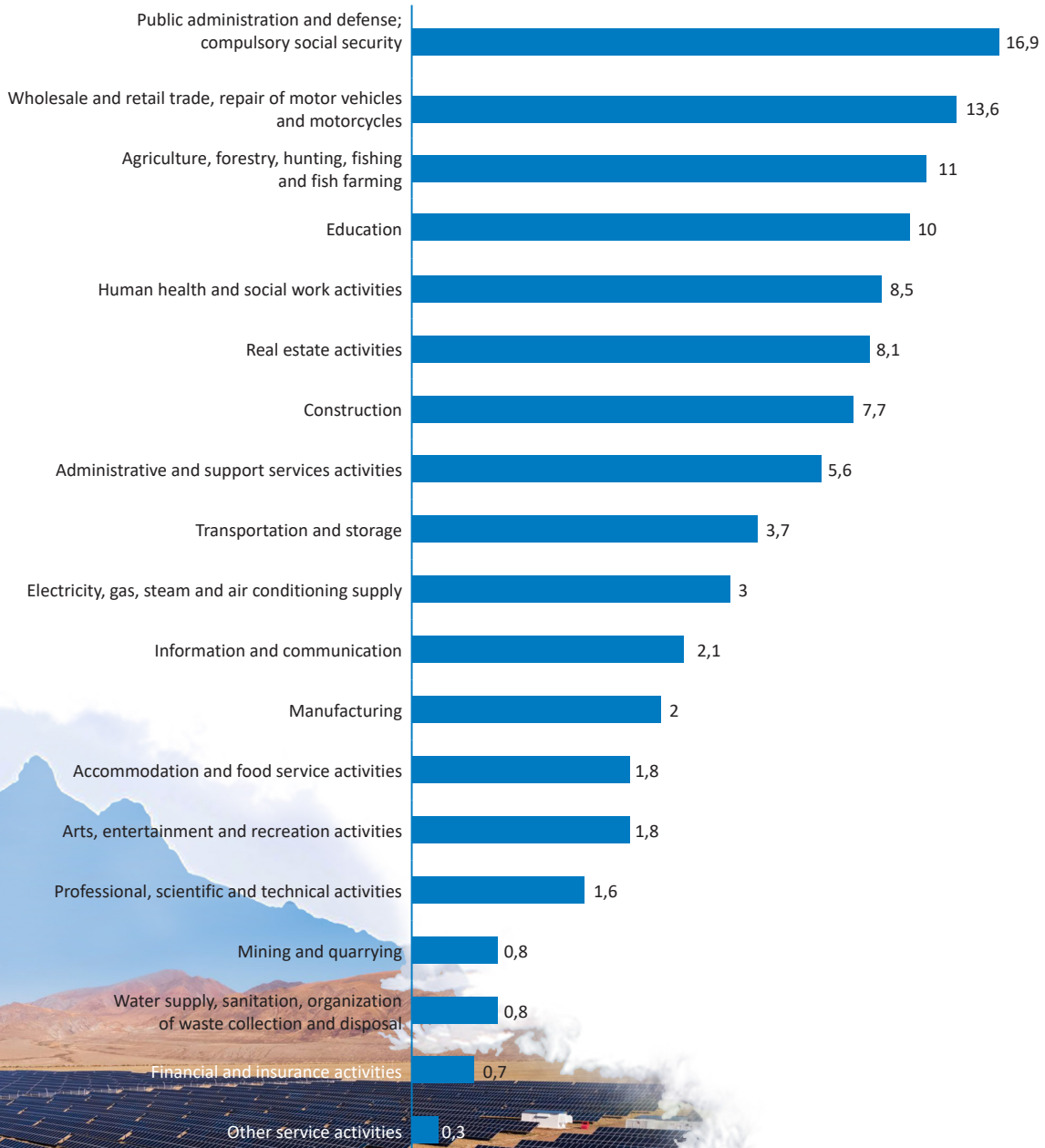
mineral wealth. The region has extreme reserves of the purest fresh water, vast forest territories with valuable tree species, and various gifts of taiga.

Pristine nature, crystal clear lakes, river valleys and mountain slopes annually attract more than 2 million tourists from all over the world.

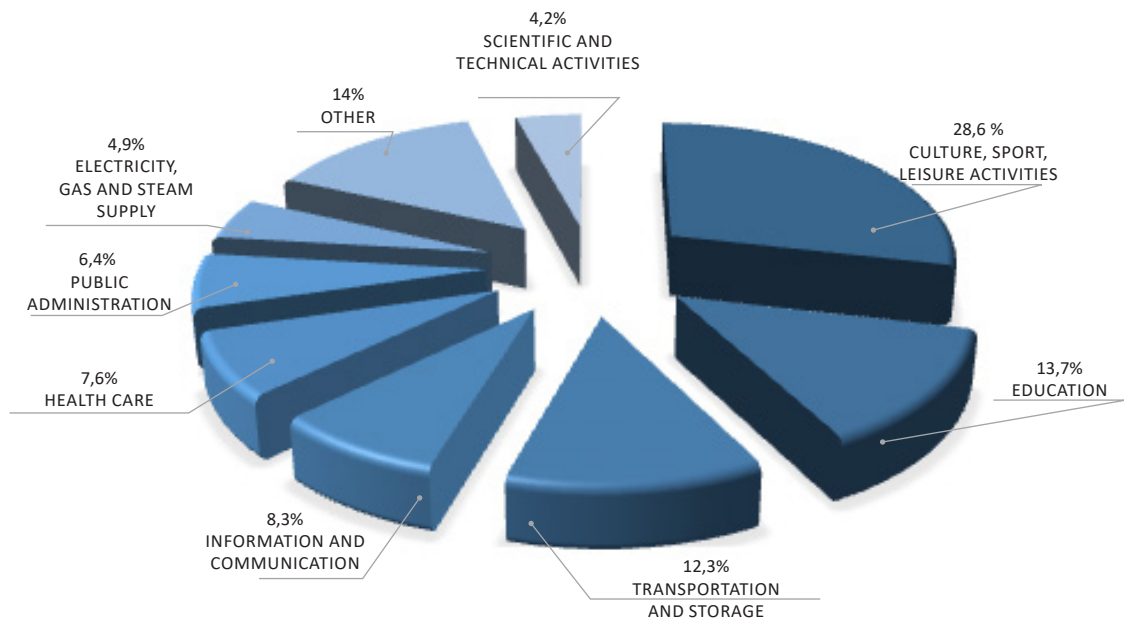
Thanks to modern infrastructure, favorable investment climate, business support and new investors, the Altai Republic is constantly developing and achieving high performance.

Capital town		GORNO-ALTAISK
Area		92 903 km ²
Climate		MOUNTAIN
Average temperature		JANUARY -20°C JULY +15°C
Population		221,3 thousand people (+3%)
Investments in fixed assets (full circle)		15,233 MILLION RUB (+2,8%)
Gross Regional Product (GRP)		62,520 billion RUB (+13%)
GRP per capita		260,12 thousand RUB (+11,01%)

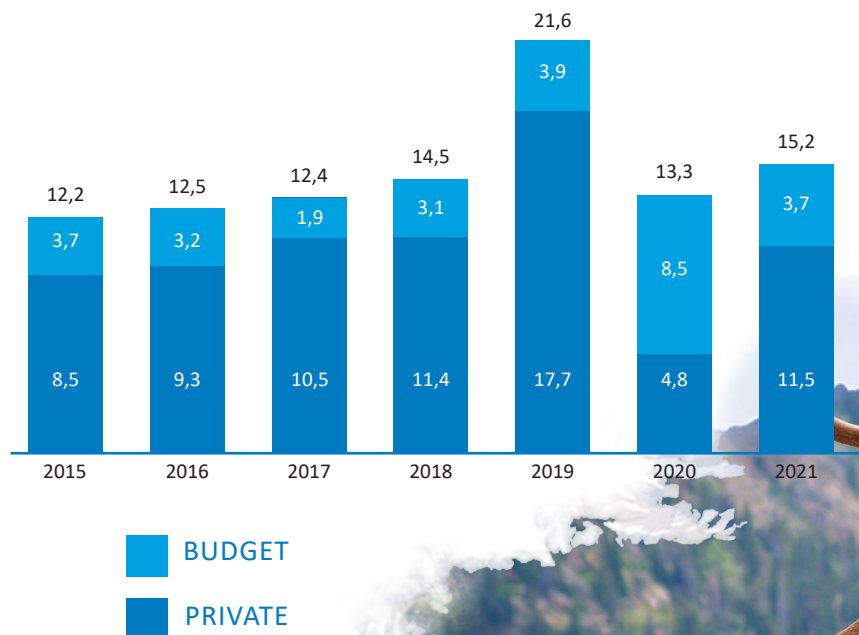
INDUSTRY STRUCTURE OF GROSS REGIONAL PRODUCT IN 2021



INDUSTRY INVESTMENT STRUCTURE, %, 2021

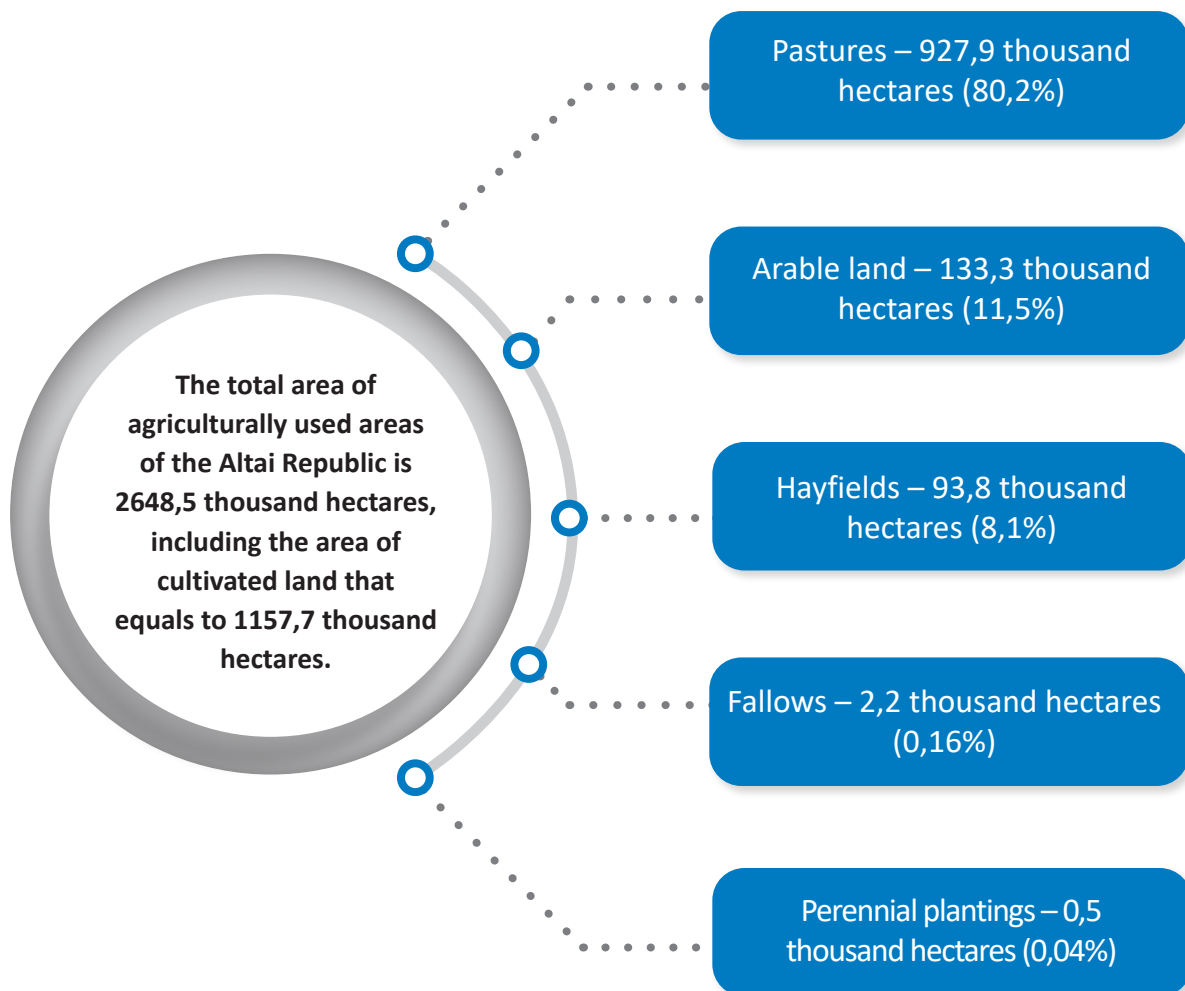


VOLUME AND SOURCES OF INVESTMENTS, RUB BLN

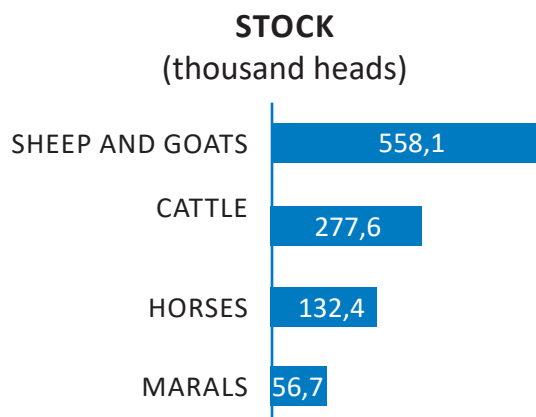
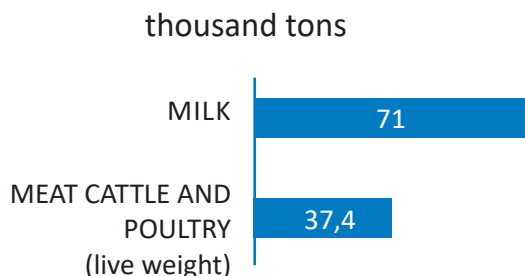


AGRICULTURE

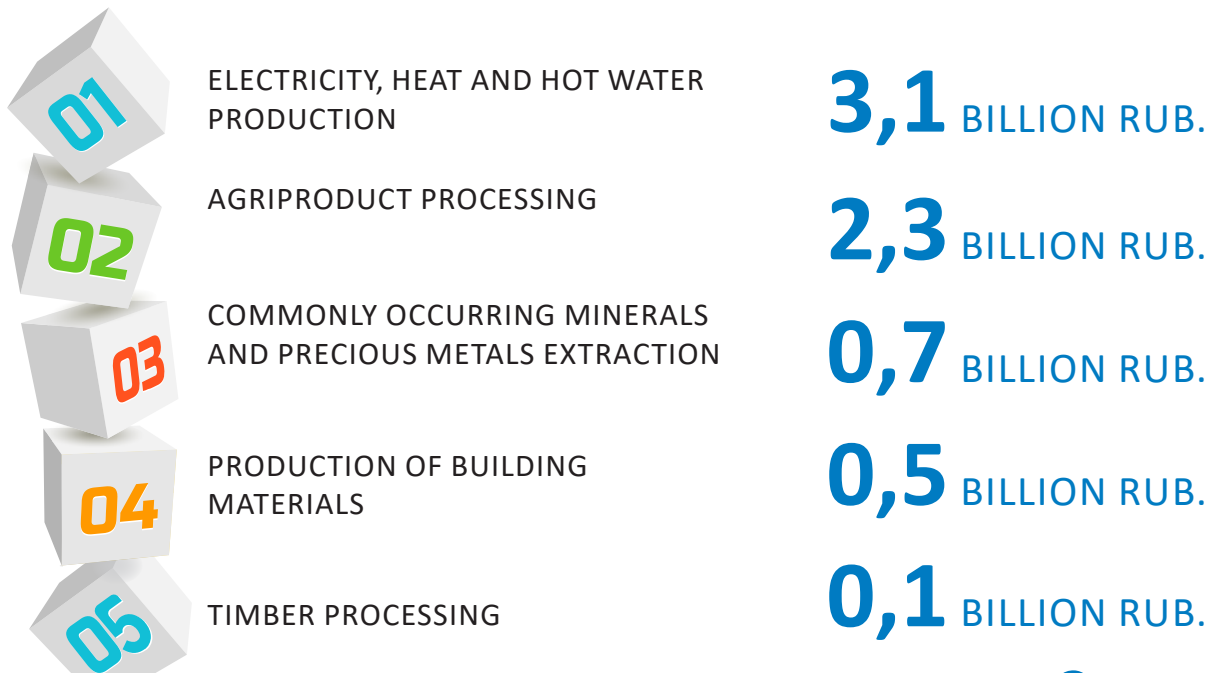
The leading real sector of economy of the Republic. The production of agricultural products in 2021 amounted to 11587,8 million rubles. The main specialization is animal husbandry (87% of the total production). Beef cattle breeding prevails. Maral breeding, herd horse breeding, sheep breeding, goat breeding, yak breeding and camel breeding are widespread.



THE MAIN TYPES OF AGRICULTURAL PRODUCTS PRODUCTION.



INDUSTRY



700 MLN M³ OF TOTAL FOREST RESOURCES



200 SPECIES OF ENDEMIC PLANTS FOUND ONLY IN THE ALTAI MOUNTAINS



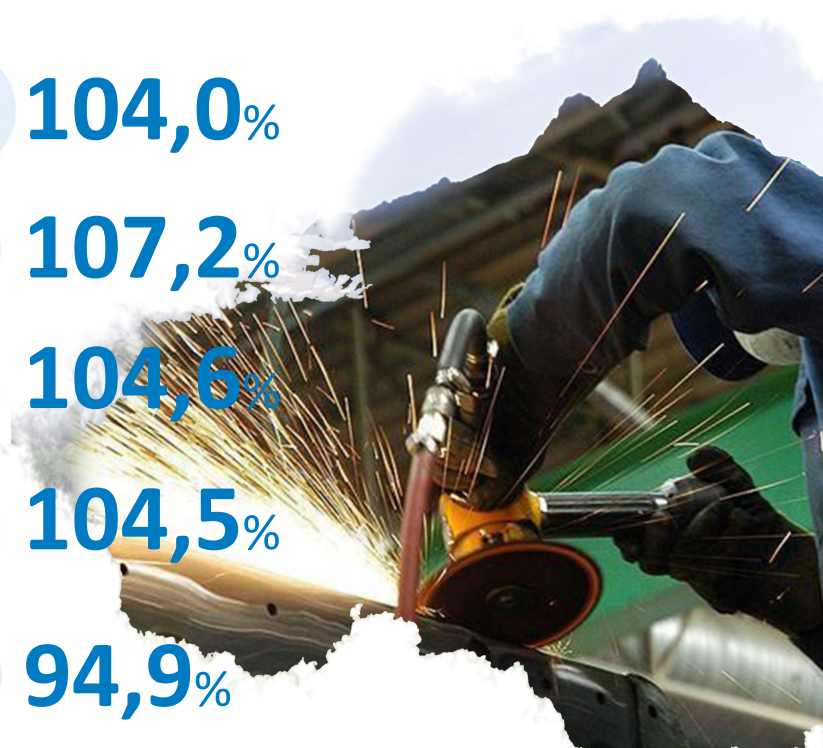
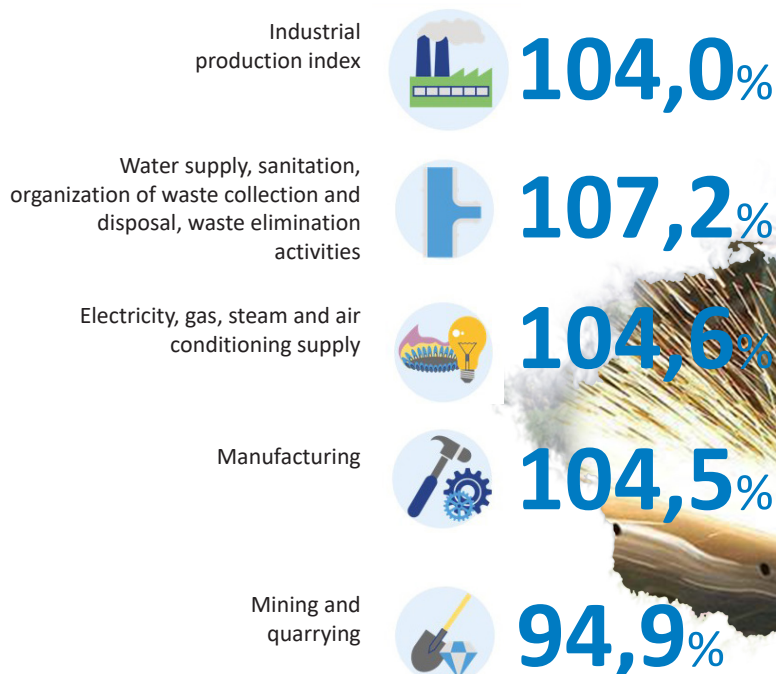
MINERALS: GOLD, SILVER, RARE METALS AND NON-FERROUS METALS



4,3

THOUSAND PEOPLE
NUMBER OF EMPLOYED
(8,6% OF THE TOTAL
NUMBER OF EMPLOYED)

INDUSTRIAL PRODUCTION INDEX, 2021



5 OBJECTS UNDER UNESCO PROTECTION ARE LOCATED ON THE TERRITORY OF THE REPUBLIC

TELETSKOYE LAKE, THE THIRD DEEPEST LAKE IN RUSSIA. THE DEEPEST POINT IS 325 M



MORE

THE TOURIST OVERFLOW

2,2

MILLION PEOPLE

THE LENGTH OF THE LAKE IS

78 km



KATUN NATURAL BIOSPHERE RESERVE



ALTAI NATURE RESERVE



INVESTORS: CORPORATION "TOURISM.RF", SBERBANK, SISTEMA AFC, RUSSIAN RAILWAYS

UKOK PLATEAU

SPECIALLY PROTECTED AREAS – 25% OF THE AREA OF THE REGION

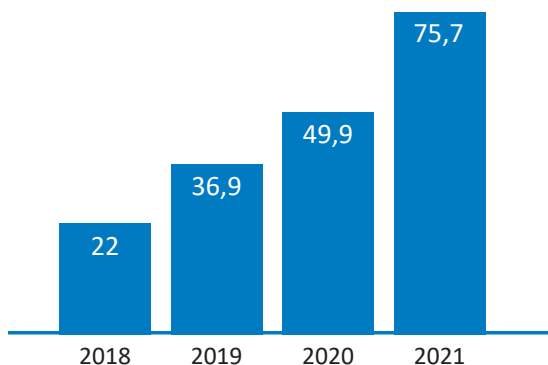


BELUKHA, THE HIGHEST MOUNTAIN IN SIBERIA

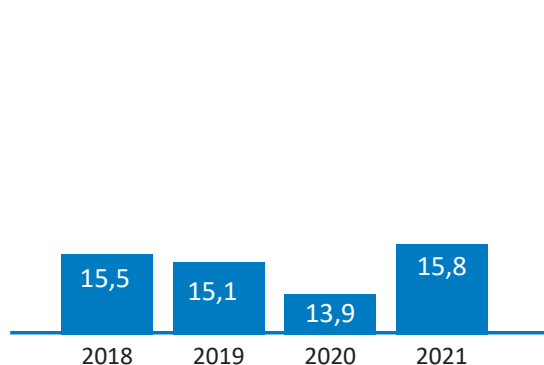
4506 m

FOREIGN ECONOMIC ACTIVITY

EXPORT OF THE ALTAI REPUBLIC
(million US dollars)



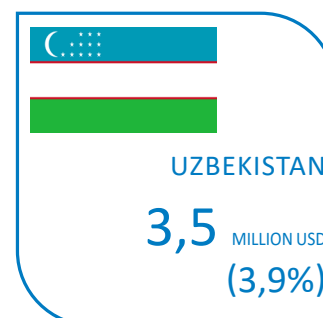
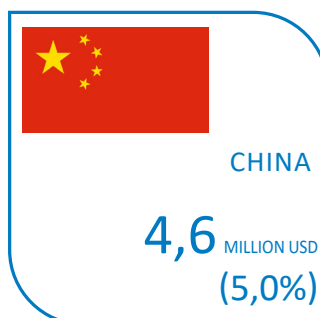
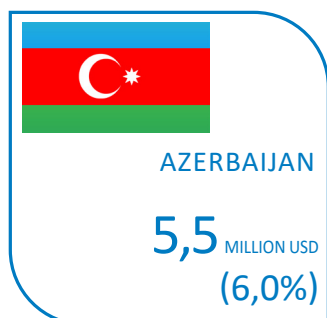
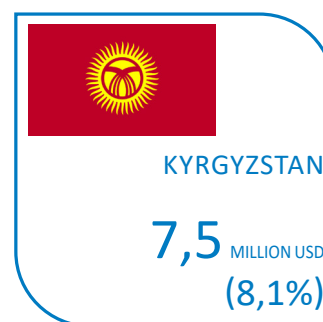
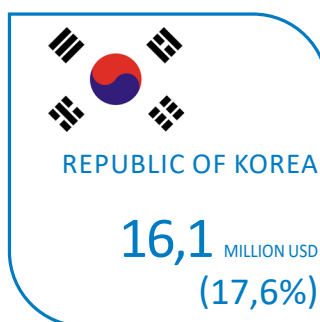
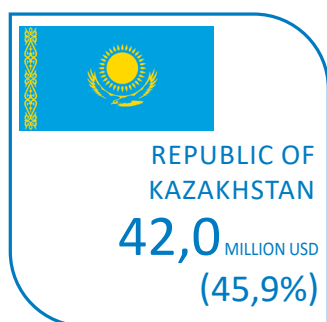
IMPORT OF THE ALTAI REPUBLIC
(million US dollars)



FOREIGN TRADE
TURNOVER

91,5 MILLION USD

MAIN FOREIGN TRADE PARTNERS OF THE ALTAI REPUBLIC IN 2021



OTHER **20,8** MILLION USD (13,5%)

TRANSPORT INFRASTRUCTURE

Automobile transport is the leading type of transport in the Republic.
The length of public roads in the Altai Republic is 6410,3 km, including:

704 KM

Federal roads
(10,9% of the total length). It includes the main highway, federal route R-256 (the Chuysky tract, Novosibirsk-IABP Tashanta)

2773,4 KM

Regional and inter-municipal roads
(43,3% of the total length)

2932,9 KM

Local roads
(45,8% of the total length)

ACCORDING TO THE NATIONAL GEOGRAPHIC WEBSITE THE CHUYSKY TRACT IS AMONG THE TOP TEN THE MOST BEAUTIFUL HIGHWAYS IN THE WORLD



AIR CONNECTIVITY

JSC "Gorno-Altai Airport" is the main air gate of the Altai Republic. The passenger traffic of the Gorno-Altai airport reached 300 thousand people in 2021.



REGULAR FLIGHTS

✈ Moscow

✈ Saint Petersburg

✈ Novosibirsk

✈ Yekaterinburg

✈ Kazan

✈ Krasnoyarsk

Intraregional
flights opened
in April 2020

✈ vil. Kosh-Agach

✈ vil. Ust-Koksa



PROMISING AREAS FOR INVESTMENT



33

investment projects
of regional importance



3868

Planned
number of jobs



TOURISM

creation of all-year tourist facilities aimed at mass domestic and abroad consumers



HEALTH RESORT ACTIVITY

construction of health-care centers and resorts in the territories classified as health-improving areas



AGRICULTURE

added-value processing of environmentally friendly, organic products



ADDED-VALUE TIMBER PROCESSING

processing of wood and non-wood forest resources and forest industry wastes



BIOPHARMACEUTICS

production of biologically active additives and medicines from local raw materials and products of antler reindeer husbandry



RENEWABLE ENERGY

innovative projects in the field of "green technologies"

Solar power plants



MINERAL RESOURCE BASE EXPLORATION

drinking water extraction and bottling, extraction of metals (gold, silver, copper, lithium, cobalt, bismuth) and minerals that serve as materials for the production of products with high added cost – wollastonite, specularite and non-wood forest resources, forest industry wastes

PLEASE FIND THE DESCRIPTION OF PRIORITY INVESTMENT PROJECTS OF THE ALTAI REPUBLIC HEREBY

INVESTMENT PROJECTS



THE PROJECT OF CREATING AN INTERNATIONAL GORNO-ALTAISK AIRPORT TERMINAL



74 thousand
passengers per year

PLANNED
CAPACITY OF
THE TERMINAL



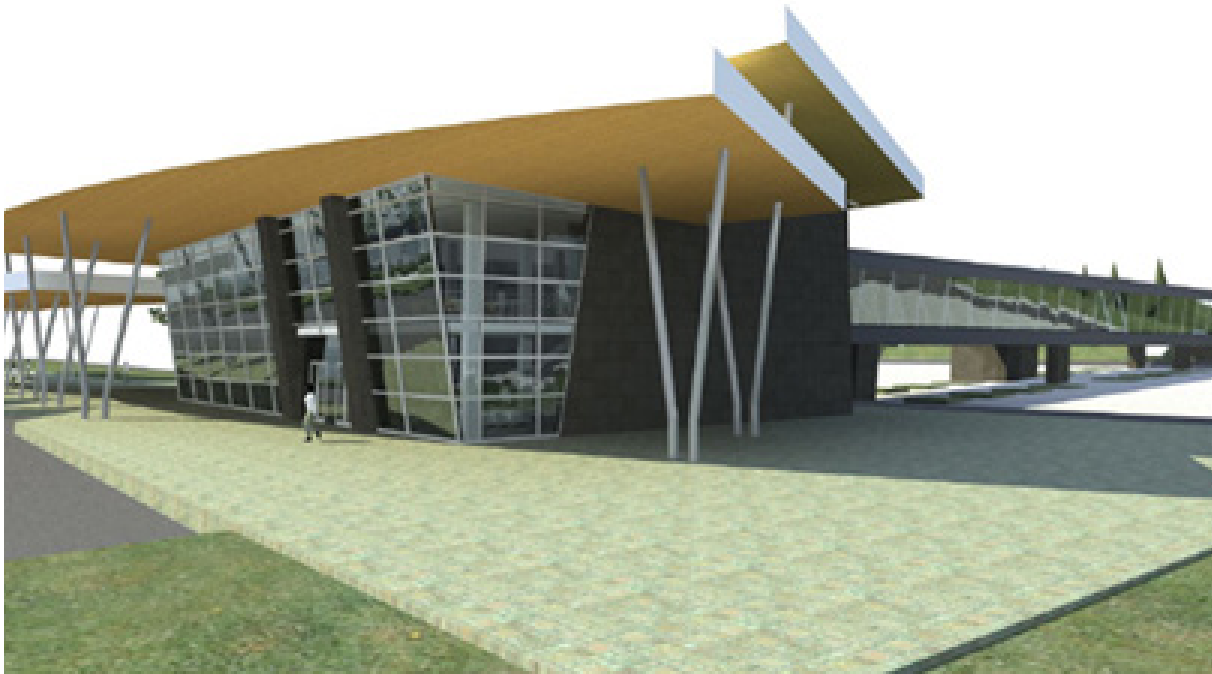
THE MAIN GEOGRAPHY
OF FLIGHTS COVERS
CIS COUNTRIES, CHINA,
MONGOLIA, TURKEY,
SOUTHEAST ASIAN
COUNTRIES, ARAB
EMIRATES



1 billion
200 million RUB

INVESTMENT
VOLUME





THE PROJECT FOR THE CONSTRUCTION OF A BUS STATION COMPLEX



The bus station complex will be located next to the airport.



Bus station will be of the 1st category, of small capacity.



1500 passengers per day.



Simultaneous stay of 150 people will be possible.



The bus station building will cover 1961,9 m², its volume will be 7800 m³.



Number of floors of the building – 3 floors



Platform for 8 posts





THE INDUSTRIAL PARK PROJECT



700 million RUB
Investment volume



8,7 hectares
Total area of the
industrial park



4,0 hectares
building area for
residents



20
planned number
of residents

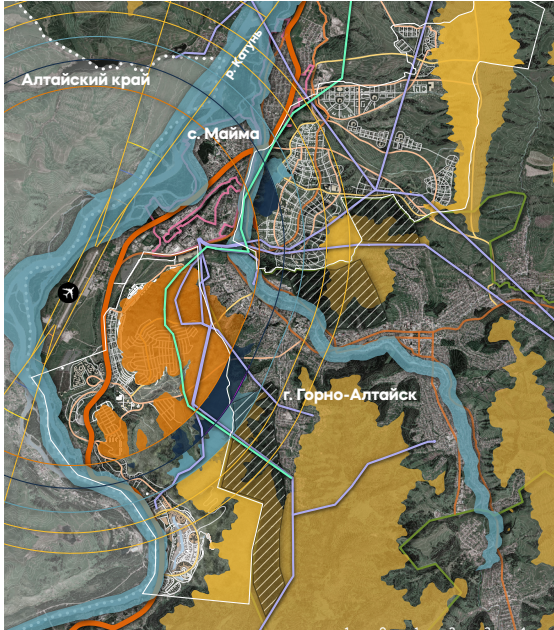


183
Number of jobs created



Residents activities

Energy-efficient wooden wall panels, low-rise house construction, energy-efficient wood drying, fire protection of wooden buildings and materials, ready-made wooden housing modules, complex pine needles processing, pellets and fuel briquettes production, production of expanded clay, expanded clay blocks, reinforced concrete products made on the basis of local natural raw materials, tiles, curbs and related materials.



creation of infrastructure,
improvement facilities, comfortable
living environment

715 000 m²

Housing development
area by 2035

35 000 people

Will improve housing conditions

“THE BIG MAYMA” PROJECT

THE BIG MAYMA IS AN ECOPOLIS OF THE ALTAI REPUBLIC



Linked City

- a concentrate of new connections and hubs
- autonomy and digitalization
- anthropocentricity
- 15-minute city



City of Discoveries

- innovative city
- a combination of science and business
- latest technology
- hospitality



City of Opportunities

- self-sufficient economic system
- sustainable development
- free enterprise



City of Comfort

- child infrastructure
- physical and mental health
- quality of architecture



Green City

- the climate and ecological center of the country
- blue-green infrastructure
- orientation for nature preservation



ВСЕСЕЗОННЫЙ
КУРОРТ



"ALL-SEASON RESORT "MANZHEROK" INVESTMENT PROJECT



12,5
billion RUB

INVESTMENT
VOLUME

5,7
billion RUB

HOTEL
RESORT

0,9
billion RUB

DETACHED
HOUSES

PANORAMIC RESTAURANT
WITH OBSERVATION DECK

0,6
billion RUB

SKI
RESORT

2,5
billion RUB

TECHNICAL
AREA

2,8
billion RUB



1 200 000
GUESTS

at least 40% of the total
tourist overflow
of the Altai Republic

304

5* category
hotel rooms

55%

average occupancy
of the hotel
complex



7
aerial
tramways



30KM
bike-park routes



10 000+
GUESTS EVERY DAY
during peak days
of high season



52KM
ski slopes





TOURIST AND RECREATION CLUSTER "KARAKOL LAKE"



INVESTMENT
VOLUME

17,5 billion RUB



EXECUTION PERIOD

from **2022 – 2028** to

In 2019, the Federal Agency for Tourism and the Government of the Altai Republic signed the agreement for the implementation of the following project:



the construction
of infrastructure
facilities



the construction
of a highway

A hotel complex construction is planned as well.

350

hotel rooms and glamping
(modular houses)

100

rooms of detached
houses and cottages



22KM
ski slopes





INVESTMENT SITE "ALTAI PEARL"



INVESTMENT VOLUME **4,9** billion RUB



NEAR TO GORNO-ALTAISK AIRPORT AND FEDERAL HAIGWAY THE CHUYSKY TRACT



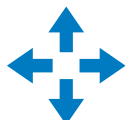
857 HECTARES
TOTAL AREA



EQUIPPED WITH ALL NECESSARY INFRASTRUCTURE



200 thousand m² POSSIBLE AREA OF OBJECTS UNDER CONSTRUCTION








LOGISTICS AND CONFIGURATION OF THE SITE ALLOWS IMPLEMENT PROJECTS IN THE TOURIST AND RECREATIONAL SPHERE



INNOVATIVE SCIENTIFIC AND TECHNOLOGICAL CENTER "NOOSPHERE"

THE CREATION OF SUCH A CENTER WILL LET ALTAI REPUBLIC:

-  Preserve and strengthen the status of the ecological center of Russia
-  Solve regional problems of subsidization, depression and the creation of new highly qualified jobs for the population
-  Carry out the environmentally sustainable (regenerative) development based on the transfer of investments, technologies and scientific knowledge
-  Create a world-class scientific and technological center that will be a driver of the development for the economy of Siberia and whole Russia as a full participant in the regenerative economy world market
-  Create conditions for increasing intellectual potential of the Siberian Federal District within the priority trends of scientific and technological development of Russia by supporting scientific collaborations, including international ones, implementing breakthrough ideas and solutions for competitive sectors of the regenerative economy of the world

THE PLAN SUGGESTS CARRYING OUT SCIENTIFIC AND TECHNOLOGICAL ACTIVITIES IN THE FOLLOWING AREAS:



Recreation technologies and solutions for longevity



Recreation technologies and solutions for longevity



Information and communication technologies



IT IS TIME TO INVEST IN ALTAI REPUBLIC!



www.Минэко04.рф

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